



**RIXML**.org

# Quarterly Update

## 2018-Q1

### RIXML Standards Committee



Document Version: 1.0  
Document Publication Date: 2018 April 18

---

**Executive Director**  
Jim Ulrich

**Standards Committee**  
Salvatore Restivo

---

**RIXML.org**  
c/o Jordan & Jordan  
5 Hanover Square, 21st. Floor  
New York, NY 10004

Office: 212-655-2948  
Fax: 212-422-8570

[rixml@jandj.com](mailto:rixml@jandj.com)  
[www.rixml.org](http://www.rixml.org)

---

*RIXML.org Limited ("RIXML") is a UK incorporated company. Content is provided solely by RIXML and is not representative of the views of any one shareholder. Unless otherwise stated RIXML is solely responsible for content. Terms and conditions of use are published on the web site at [www.rixml.org](http://www.rixml.org). Copyright 2000-2018. All rights reserved.*

# Highlights

from our Last Quarterly Meeting

The RIXML organization held its first quarterly members' meeting of 2018 at the 7 World Trade office of Moody's Analytics in New York City. Jim Ulrich, RIXML Executive Director, began the meeting with his welcoming remarks, and Michael Mayhew from Integrity-Research Associates followed with his annual Research Industry Outlook.

Michael talked about Research pricing and methodologies, and products and services offered by the sell-side and independent providers. He showed some slides featuring data on client revenues, summary metrics, and fee structures. Shifting focus to the buy-side, Michael discussed expected changes to research spending post-MiFID II, as well as expected changes in allocations, and funding preferences of asset managers.

Roman Kitov then reviewed with the group his Treasurer's Report for the preceding quarter. Deirdre Goldenbogen brought everyone up to date on the organization's marketing and communications efforts. Sal Restivo walked-through all the relevant working group activities before handing off to their individual leaders.

Dave White explained ongoing work with Componentization, summarizing what had been learned. He reviewed a semantic component roadmap and an earlier demonstration of a proof-of-concept and sample HTML encoding. He pointed out key debates over repeating useful structures from RIXML, trade-offs associated with simplicity vs. complexity in implementation, useful overlaps with existing taxonomies, such as those from schema.org and foaf. Dave concluded by laying out some next steps: Creating more samples along both horizontal and vertical paths, digging into Google Custom Search with structured data, further clarifying key use-cases, and prioritizing component semantics.

Mike Bassman commented on the Entitlements effort and expectations for integration. The Entitlements working group was developing an Integration Guide document to outline protocol/API ideas for communicating requests and responses necessary for effective access rights management.



## Featured Presentations



**Michael Mayhew**  
*Integrity Research Associates*

### 2018 Research Industry Outlook



**Dave White**  
*Quark*

### Semantic Component Content Working Group



## 2017 RIXML Leadership Award

The RIXML organization announced its 2017 Leadership Award recipient – **Shruti Thaker, Citi**. The launch of our new RIXML Interactions Schema was the top milestone of the year, requiring intense effort and focus on a short time table. Shruti gave the Interactions working group the dedicated, insightful leadership it needed in order to be successful. She brought the team together and truly made a difference through excellent stewardship and great ideas. We're very grateful. Congratulations to Shruti.

## Activity Summary

See the table below for a summary of RIXML activity that has taken place during the last quarter.

Date	Work Stream	Venue	Host	Main Topics
Jan 18	Quarterly Meeting	Moody's NYC	Maribeth Martorana	Componentization, Entitlements
Feb 2	Emerging Technology	Call	Jim Ulrich	Data Centralization
Feb 7	Entitlements	Call	Mike Bassman	Integration Guide document
Mar 2	Emerging Technology	Call	Jim Ulrich	RIXML web site design update
Mar 27	Entitlements	Call	Mike Bassman	Status Update
Apr 18	Quarterly Meeting	Bloomberg NYC	John Pancare	Status Update