RIXML Friday Topic Series
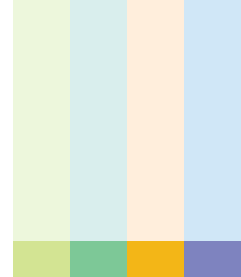
Fridays, 11AM Eastern time

RIXML.org
Research Information Exchange Markup Language

ESG

Overview and main goals:

- Assess the ESG landscape

- Discuss ESG-related topics that affect investment research
  - ESG issues that impact individual companies/sectors/industries
  - ESG actions that a company has taken

- Discuss use cases for ESG tagging of research

- Provide input and direction about ESG tagging for RIXML v3.0

Suggested participants:

- ESG experts within RIXML member firms

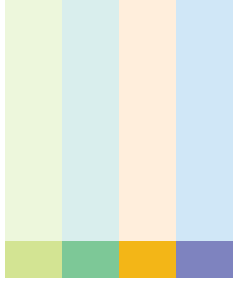- Taxonomy managers within RIXML member firms

Upcoming meeting:
September 23, 11AM: Overview of the current ESG landscape

October 14, 11AM: ESG tagging for investment research

Additional meetings will be scheduled

Sector/Industry tagging

Overview and main goals:

- Assess the sector/industry taxonomy landscape

- Discuss sector/industry-related topics that affect investment research

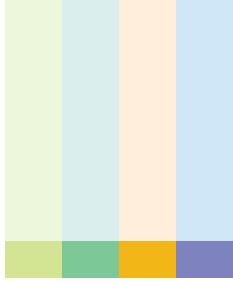- Provide input and direction about sector/industry tagging for RIXML v3.0

Suggested participants:

- Vendors, plus taxonomy managers at sell side and buy side firms

Upcoming meeting:

- September 30, 11AM

Audio/Video content

Overview and main goals:

- Assess the ways in which describing audio/video content is similar to/different from describing print research

- Review current and projected uses of audio, video, and other interactive content to augment, market, and replace current research products

- Provide input and direction about tagging audio and video content for RIXML v3.0
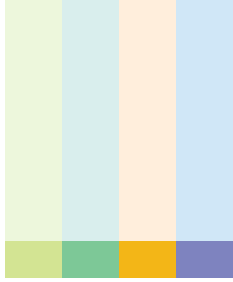
Suggested participants:

- Audio, video, and interactive content specialists at member firms

Upcoming meeting:

- Friday, October 21

Content inter-relationships

Overview and main goals:

- Discuss series/episodic content tags available in current RIXML schemas, identify shortcomings and enhancement opportunities

- Discuss challenges of tagging multiple models in one RIXML record

- Discuss pros/cons of creating wrapper to facilitate transmission of model feeds and research feeds

Suggested participants:

- Content creation tool vendors

- Aggregation vendors

- Sell side content managers

- Buy side integration managers

Upcoming meeting:

Friday, October 28

11AM Eastern Time
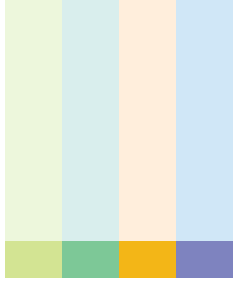
Other topics

Overview and main goals:

- AI – as competitor to structured data AND as facilitator of unstructured data.

- Events – review and assess event capabilities available in Research Standard and Interactions Standard

- Blockchain and crypto

- Etc.

Suggested participants:

- Varies depending on topic

Upcoming meeting:

- See full schedule
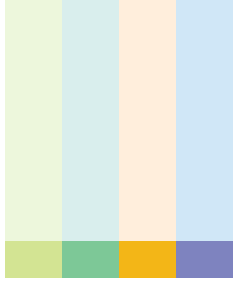
Linkbacks

Overview and main goals:

- Serve as a resource to firms embarking on linkback initiatives

- Obtain input and feedback on linkback initiatives and incorporate findings into best practices guide

- Provide input and direction about linkback-related issues to help guide RIXML v3.0
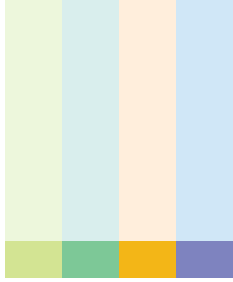
Suggested participants:

- Internal experts in planning and executing linkback initiatives

Upcoming meetings:

- None currently scheduled

- Meeting will be scheduled as part of v3.0 planning

Technical Committee

Overview and main goals:

- Many of the improvements we are considering for the next version of RIXML involve "under the hood" changes. These are changes to improve the efficiency of the standards, take advantage of current XML best practices, etc.

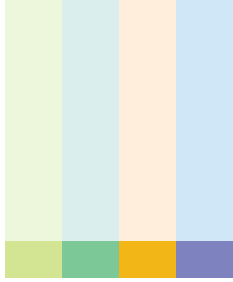- Sal will begin convening meetings to discuss these issues later in Q4 and into Q1

Upcoming meeting:

- TBD

Suggested participants:

- XML experts at member firms

- RIXML implementation IT experts at member firms

Friday topic series

Fridays, 11AM Eastern time

9/23/2022	ESG: Overview and current landscape
9/30/2022	Sector and industry tagging and opportunities in RIXML
10/14/2022	ESG and research
10/21/2022	Audio and video content in RIXML
10/28/2022	Episodic content, related content, and other content inter-relationships
11/4/2022	RIXML enumeration lists - keeping them updated
11/11/2022	Events and Interactions
11/18/2022	AI to facilitate RIXML tagging

11/25/2022 – 12/30/2022 - meetings only scheduled by member firm request

1/6/2023	Entitlements
1/13/2023	Component-level tagging
1/20/2023	Blockchain